



AIM RESOURCES LIMITED

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AIM
RESOURCES LTD

ACN 009 193 980

EXTRAORDINARY GENERAL MEETING

8 August 2007 at 11.00am (EST)

TO BE HELD AT

THE MARBLE ROOM, RADISSON PLAZA HOTEL

66 PITT STREET SYDNEY NSW

This Notice of Meeting should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

Should you wish to discuss the matters in this Notice of Meeting please do not hesitate to contact the Company Secretary on (61 2) 9222 9444.



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6 July 2007

Dear Shareholder

On behalf of the Board of AIM Resources Limited (**Company**), it gives me pleasure to invite you to an Extraordinary General Meeting of shareholders.

The Extraordinary General Meeting is to be held at The Marble Room, Radisson Plaza Hotel, 66 Pitt Street Sydney, at 11.00am (EST) on 8 August 2007.

Please find enclosed the following documents in relation to the Extraordinary General Meeting:

- (a) Notice of Extraordinary General Meeting together with Explanatory Memorandum; and
- (b) Proxy Form for Extraordinary General Meeting together with instructions.

If you are not able to attend the Extraordinary General Meeting in person, you are urged to complete and lodge the enclosed Appointment of Proxy.

Your directors hope that you will be able to attend the Extraordinary General Meeting and commend the resolutions for your support.

Yours sincerely

Marc Flory
Managing Director

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE is hereby given that an Extraordinary General Meeting of the Company will be held on 8 August 2007 commencing at 11.00am (EST) in the Press Room, 66 Pitt Street Sydney. The attached Explanatory Memorandum should be read in conjunction with this Notice of Extraordinary General Meeting.

AGENDA

1. Resolution 1 – Ratification of Previous Issue of Shares and Options

To consider and, if thought fit, to pass the following as an ordinary resolution:

"That, for the purpose of ASX Listing Rule 7.4 and for all other purposes, the Company ratifies the allotment and issue of 75,067,000 fully paid ordinary shares in the Company at an issue price per share of \$0.31 and 37,533,500 Options to the allottees and otherwise on the terms and conditions set out in the Explanatory Memorandum."

2. Resolution 2 – Approval for the Issue of Shares

To consider and, if thought fit, to pass the following as an ordinary resolution:

"That, for the purpose of ASX Listing Rule 7.1 and for all other purposes, approval be given for the Company to allot and issue up to 215,320,097 fully paid ordinary shares in the Company and up to 107,660,049 Options pursuant to the exercise by the holders of 215,320,097 Equity Escrow Receipts at any time during the period of three months (or such longer period as ASX may allow) after the date of the Extraordinary General Meeting and otherwise on the terms and conditions set out in the Explanatory Memorandum."

3. Resolution 3 – Grant of Performance Rights to Victor Bradley and William Cash

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

"That, for the purpose of ASX Listing Rule 10.14 and for all other purposes, the Company be authorised to grant:

- (a) 4,000,000 Performance Rights to Victor Bradley;
- (b) 2,000,000 Performance Rights to William Cash;

under the Performance Rights Plan and on the terms set out in the Explanatory Memorandum."

Further Business

To transact any further business that may legally be brought forward in conformity with the Company's constitution.

An Explanatory Memorandum to shareholders follows this Notice of Extraordinary General Meeting.

By Order of the Board



Denise Lindfield
Company Secretary
6 July 2007

VOTING EXCLUSION STATEMENT

1. In respect of Resolution 1, the Company will disregard any votes cast on this Resolution by any person who participated in the proposed issue and any associate of that person. However, the Company need not disregard a vote if:
 - it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the proxy form; or
 - it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.
2. In respect of Resolution 2, the Company will disregard any votes cast on this Resolution by any person who may participate or has agreed to participate in the proposed issue and any person who might obtain a benefit, except a benefit solely in the capacity of a holder of ordinary shares, if this Resolution is passed, and any associate of that person. However, the Company need not disregard a vote if:
 - it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the proxy form; or
 - it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.
3. In respect of Resolution 3, the Company will disregard any votes cast on this Resolution by any director of the Company and any associate of that person. However, the Company need not disregard a vote if:
 - it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the proxy form; or
 - it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

PROXIES

Please note that:

1. A member entitled to attend and vote at the Extraordinary General Meeting is entitled to appoint not more than two proxies.
2. A member who is entitled to cast two or more votes may appoint two proxies and may specify the proportion or number of votes each proxy is appointed to exercise. If the member appoints two proxies and the appointment does not specify the proportion or number of the member's votes each proxy may exercise, each proxy may exercise half of the votes.
3. The person appointed as the member's proxy may be an individual or a body corporate.
4. A body corporate may appoint an individual as a representative to exercise all or any of the powers the body corporate may exercise at the Extraordinary General Meeting.
5. Appointment of a proxy by a member who is a corporation must be given in accordance with the *Corporations Act 2001* (Cth) or signed on its behalf by an authorised attorney.
6. If this proxy is executed under a Power of Attorney, the instrument appointing the attorney must accompany the form of proxy.
7. Any instrument of proxy in which the name of the appointee is not filled in shall be deemed to be given in favour of the Chairman of the Extraordinary General Meeting.
8. A proxy need not be a member of the Company.
9. To be effective, the proxy form must be received by the Company's share registry, Security Transfer Registrars Pty Limited, 770 Canning Highway, Applecross, Western Australia, 6153 or received by facsimile on (08) 9315 2233 not less than 48 hours before the time for holding the meeting.
10. In accordance with Regulations 7.11.37 and 7.11.38 of the *Corporations Regulations 2001*, the Board has determined that a person's entitlement to vote at the Extraordinary General Meeting will be the entitlement of that person set out in the register of shareholders at 7.00pm (EST) on 6 August 2007. Accordingly, transactions registered after that time will be disregarded in determining shareholders' entitlements to attend and vote at the Extraordinary General Meeting.

EXPLANATORY MEMORANDUM

This Explanatory Memorandum has been prepared for the purpose of providing Shareholders with information material to the decision on how to vote on the Resolutions in the accompanying Notice of Extraordinary General Meeting.

All of the Directors recommend Shareholders read the accompanying Notice of Extraordinary General Meeting and this Explanatory Memorandum in full before making any decision in relation to the Resolutions. Capitalised terms in this Explanatory Memorandum are defined in the Glossary.

Background to Resolutions 1 and 2

Resolutions 1 and 2 each relate to an offering of Shares and Options announced on 21 June 2007 and proposed by the Company to take place in two separate tranches, Tranche 1 and Tranche 2. Specifically, Tranche 1 is the subject of Resolution 1 and will involve the issue of 75,067,000 new Shares and 37,533,500 Options on a date prior to the day on which the Extraordinary General Meeting is held. The number of Shares to be issued under Tranche 1 represents the number of Shares (with Options attached on a 1 for 2 basis) which the Company may issue without the approval of Shareholders in accordance with the Listing Rules. The Directors believe that carrying out the Tranche 1 issue before the date of the Extraordinary General Meeting places the Company in the best position to maximise the benefits of a capital raising in accordance with current market conditions. Tranche 2 is the subject of Resolution 2 and will involve the allotment and issue of up to 215,320,097 new Shares and up to 107,660,049 Options pursuant to the automatic exercise by the holders of Equity Escrow Receipts on a date after the Extraordinary General Meeting is held. Each Equity Escrow Receipt entitles the holder, upon the automatic exercise of that escrow receipt, to one new Share and half of one Option, for no additional consideration, if approval is obtained under Resolution 2 and upon satisfaction of certain Canadian prospectus conditions. The issue pursuant to the exercise of the Equity Escrow Receipts under Tranche 2 will complete the proposed Share offering, which is envisaged by the Company to raise up to between A\$75,020,000 and A\$90,020,000.

The Company is presently considering other fundraising initiatives which may involve the offer of debt or equity securities or both by the Company. Such initiatives, if they materialise, may be announced by the Company before or after the date of the Extraordinary General Meeting.

Use of Proceeds

The Company intends to use the funds raised under Resolutions 1 and 2 to fund the costs involved in the ongoing development of the Perkoa Zinc Project, including the costs relating to operations, process plant, surface infrastructure and mining developments, and for working capital purposes.

Source of funds

| | Amount (approx) (A\$) |
|---|--------------------------|
| Share Issue – Tranche 1 (gross proceeds) – Resolution 1 | 23,270,770 |
| Share Issue – Tranche 2 (gross proceeds) – Resolution 2 | 51,749,230 (+15,000,000) |
| | 90,020,000 |

RESOLUTION 1:

Ratification of Previous Issue of Shares and Options

The Company proposes to issue 75,067,000 new Shares at an issue price per Share of A\$0.31 at a date anticipated to be prior to the date of the Extraordinary General Meeting. For every 2 new Shares issued, the allottee will also receive 1 Option.

Listing Rule 7.1 effectively provides that the Company must not, subject to certain exceptions, without the prior approval of Shareholders, issue during any 12 month period any equity securities or other securities with rights of conversion to equity (such as an option or performance right) if the number of those securities issued exceeds 15% of the total ordinary shares on issue at the commencement of that 12 month period.

Under Listing Rule 7.4, the Company may issue securities without the prior approval of Shareholders and still be treated as having obtained approval for the purpose of Listing Rule 7.1, if the issue did not otherwise breach Listing Rule 7.1 and Shareholders subsequently approve the issue.

At the time the Tranche 1 Shares are issued together with Options on a 1 for 2 basis, the issue will not be in breach of Listing Rule 7.1 and will not have previously been approved by Shareholders of the Company. As a result, the Company is now seeking Shareholders' approval and ratification for the issue of the new Shares and Options that is anticipated to occur prior to the Extraordinary General Meeting.

If Resolution 1 is passed, the 75,067,000 new Shares and 37,533,500 Options will not be counted towards the 15% limit required for Listing Rule 7.1. This provides the Company with the capacity and the flexibility to issue new

Shares up to a new 15% limit without having to convene a meeting of Shareholders to obtain Shareholders' approval.

Listing Rule 7.5 requires that the following information be provided to Shareholders when seeking approval for the purposes of Listing Rule 7.4:

- (a) the number of Shares allotted or to be allotted is 75,067,000 new Shares and the number of Options issued or to be issued is 37,533,500 Options (on a 1 for 2 free attaching basis);
- (b) the Shares were issued or will be issued at an issue price per Share of A\$0.31;
- (c) the Shares issued or to be issued will rank equally with the Shares currently on issue and tradeable on the ASX and AIM;
- (d) the Options issued or to be issued will expire on 28 September 2010 and will have an exercise price of A\$0.45;
- (e) the Shares (and Options) were issued to or have been agreed to be issued to clients of Westwind Partners Inc. and Westwind Partners (UK) Limited located in Ontario, British Columbia and Alberta and in the USA and the UK. None of these allottees were or are Related Parties of the Company or deemed to be Related Parties under the Corporations Act or Listing Rules; and
- (f) the Company intends to use the funds raised for the costs involved in the ongoing development of the Perkoa Zinc Project and to fund exploration and general corporate expenses, including the costs of the issue.

All of the Directors recommend that Shareholders vote to approve Resolution 1.

RESOLUTION 2:

Approval for the Issue of Shares and Options

The Company proposes to issue up to 215,320,097 new Shares and up to 107,660,049 Options pursuant to the exercise by the holders of Equity Escrow Receipts at any time no later than three months after the date of the General Meeting.

Listing Rule 7.1 effectively provides that the Company must not, subject to certain exceptions, without the prior approval of Shareholders, issue during any 12 month period any equity securities or other securities with rights of conversion to equity (such as an option or a right) if the number of those securities issued exceeds 15% of the total ordinary shares on issue at the commencement of that 12 month period.

One circumstance where an issue is not taken into account in the calculation of the 15% limit is where the issue is made with the prior approval of shareholders.

The Company is seeking Shareholders' prior approval for the issue of up to 215,320,097 new Shares and up to 107,660,049 Options under this Resolution to allow this number of Shares and Options not to be taken into account in the calculation under Listing Rule 7.1. If this Resolution is passed, the Company will be benefited with the flexibility to issue in the future any amount of equity securities as the Board chooses fit, up to the 15% limit, and not be in breach of Listing Rule 7.1.

Listing Rule 7.3 requires that the following information be provided to Shareholders when seeking approval for the purposes of Listing Rule 7.1:

- (a) the maximum number of Shares to be issued is 215,320,097 new Shares (assuming the full exercise of the Agents' Option) and the maximum number of Options to be issued (on a 1 for 2 free attaching basis with the Shares) is 107,660,049 Options (assuming the full exercise of the Agents' Option);
- (b) the Shares (and Options) will be issued as soon as practicable after the date of the Extraordinary General Meeting and in any event no later than three months after the date of the Extraordinary General Meeting or such later time as ASX may allow;
- (c) the Shares will be issued for no consideration that is additional to the price paid for the Equity Escrow Receipts of A\$0.31 each;
- (d) the Shares (and Options) will be allotted and issued to holders of Equity Escrow Receipts, being clients of Westwind Partners Inc. and Westwind Partners (UK) Limited located in Ontario, British Columbia and Alberta and in the USA and the UK. None of these allottees are Related Parties of the Company or deemed to be Related Parties under the Corporations Act or Listing Rules;
- (e) the Shares to be issued will rank equally with the Shares on issue and tradeable on the ASX and AIM;

- (f) the Options to be issued will expire on 28 September 2010 and will have an exercise price of A\$0.45;
- (g) the Company intends to use the funds raised for the costs involved in the ongoing development of the Perkoa Zinc Project and to fund exploration and general corporate expenses, including the costs of the issue; and
- (h) escrow receipts are Canadian fundraising instruments commonly used to evidence funds placed in escrow pursuant to an offering. Once certain conditions are satisfied, each Equity Escrow Receipt will entitle the holder to receive, without payment of any additional consideration, one Share and half of one Option upon the exercise of that escrow receipt.

All the Directors recommend that Shareholders vote to approve Resolution 2.

RESOLUTION 3:

Grant of Performance Rights to Victor Bradley and William Cash

On 18 November 2005, the Company, at its Annual General Meeting, approved the adoption of an employee incentive scheme referred to as the Performance Rights Plan. A summary of the terms and conditions of the Performance Rights Plan is set out in Appendix A.

Listing Rule 10.14 provides that the Company must not allow a Director to acquire securities under an employee incentive scheme without the approval of Shareholders of the acquisition.

Approval is sought, for the purpose of Listing Rule 10.14, for the grant of:

- 4,000,000 Performance Rights under the Performance Rights Plan to Victor Bradley, a non executive director of the Company; and
- 2,000,000 Performance Rights under the Performance Rights Plan to William Cash, a non executive director of the Company.

The Board has considered this Resolution and resolves that the grant of the Performance Rights under the Performance Rights Plan to Victor Bradley and William Cash is reasonable given the circumstances of the Company and the recipients.

The principal terms of the Performance Rights to be granted under this Resolution are as follows:

1. There will be no issue price and no exercise price.
2. The Performance Rights may be exercised on and from 30 January 2008:
 - (a) if, as at 5.00pm on 29 January 2008, the market value of Shares has increased by at least 15% of the market value of Shares at the date the Performance Rights were granted; and
 - (b) once first ore has been mined from the Perkoa Zinc Project.
3. The Performance Rights will expire on 8 August 2009, subject to the terms of the Performance Rights Plan.

Listing Rule 10.15 requires that the following information be provided to Shareholders when seeking approval for the purposes of Listing Rule 10.14:

- (a) the maximum number of securities to be acquired under this Resolution is 6,000,000 Performance Rights;
- (b) the Performance Rights acquired will have no issue price and no exercise price;
- (c) a grant of Performance Rights under the Performance Rights Plan was last approved by Shareholders, at its Annual General Meeting, on 30 November 2006 and since that approval, the following Directors (or former Directors) received a total of 18,000,000 Performance Rights as follows:
 - (i) Marc Flory, who received 8,000,000 Performance Rights;
 - (ii) Scott Reid, who received 6,000,000 Performance Rights (since forfeited);
 - (iii) Louis Mnguni, who received 2,000,000 Performance Rights;
 - (iv) Chris Innis, who received 2,000,000 Performance Rights (since forfeited),
 and all of which were acquired with no issue price;

- (d) all of the Company's current Directors, being Marc Flory, Louis Mnguni, Victor Bradley and William Cash, are entitled to participate in the Performance Rights Plan; and
- (e) the Company will grant the Performance Rights, as set out above, at a date no later than 12 months after the Extraordinary General Meeting.

The Company has on issue, as at the date of this Notice of Extraordinary General Meeting, 10,000,000 Performance Rights as described in paragraph (c) above. The 6,000,000 Performance Rights effectively replaces the 8,000,000 Performance Rights that have been forfeited.

APPENDIX A

Summary of the Performance Rights Plan

1. Under the Performance Rights Plan, the Board may offer performance rights to persons who the Board determines to be an employee of the Company or a related body corporate, or such other persons as the Board determines.
2. On exercise of a performance right, the Company will deliver to the participant a fully paid ordinary share. Delivery of shares can be either by new issue or by purchase and transfer. No amount will be payable on exercise of a performance right unless the Board has determined otherwise at the time it is offered.
3. The Board has the discretion to establish performance or other conditions that must be met before the performance rights can be exercised and also impose restrictions on disposal of shares delivered upon the exercise of a performance right.
4. When performance rights are granted, the Board will specify the terms and conditions under which the performance rights will expire, including in relation to cessation of employment. The Board may also require a participant to forfeit its performance rights if the Board determines that that participant has committed any act of fraud, defalcation or gross misconduct in relation to the affairs of the Company or a related body corporate. Once forfeited, a participant's performance rights will automatically expire and any rights the participant may have had in relation to undelivered shares pursuant to its performance rights will be terminated.
5. In the event of a capital reorganisation, a bonus issue of shares or a rights issue of shares, any adjustment to the number of shares that can be acquired on exercise of a performance right will be in accordance with the Listing Rules.
6. If the control of the Company changes, the Board will have the discretion to waive any performance or other conditions in respect of performance rights which have not been satisfied. The Board may also in such circumstances agree with the party acquiring control for unvested performance rights to be replaced with similar rights in the acquirer or for unexercised performance rights to be satisfied by delivery of shares of the acquirer.
7. The Board has certain discretions under the Performance Rights Plan. In particular, the Board may amend the Rules of the Plan or waive performance or other vesting conditions. A copy of the Rules of the Performance Rights Plan is available from the registered office of the Company.

GLOSSARY

In this Explanatory Memorandum the following terms have the following meanings unless the context otherwise requires:

| | |
|---|--|
| "Agents' Option" | means an option of the agent to sell additional Equity Escrow Receipts up to a specified amount, which is exercisable for a period of 30 days after the issuance of those Equity Escrow Receipts; |
| "ASX" | means ASX Limited. |
| "A\$" | means Australian dollars. |
| "Board" | means the board of directors of the Company. |
| "Chairman" | means the Chairman of the meeting. |
| "Company" | means AIM Resources Limited (ACN 009 193 980). |
| "Constitution" | means the constitution of the Company. |
| "Corporations Act" | means the <i>Corporations Act 2001</i> (Cth). |
| "Director" | means a director of the Company. |
| "EST" | means Eastern Standard Time in Australia. |
| "Equity Escrow Receipts" | means a Canadian fundraising instrument referred to as escrow receipts, each entitling the holder to receive, without payment of any additional consideration, one Share and a half of one Option upon the exercise of the escrow receipt. |
| "Explanatory Memorandum" | means the Explanatory Memorandum accompanying the Notice of Extraordinary General Meeting. |
| "Extraordinary General Meeting" | means the meeting of Shareholders to be held on [8 August] 2007 at 11.00am (EST). |
| "Listing Rules" | means the ASX Listing Rules. |
| "Notice of Extraordinary General Meeting" | means the notice of extraordinary general meeting accompanying the Explanatory Memorandum. |
| "Performance Right" | means a right to acquire a Share granted to an individual by the Company pursuant to the Performance Rights Plan. |
| "Performance Rights Plan" | means the Company's employee incentive scheme adopted by the Company at its Annual General Meeting on 18 November 2005. |
| "Options" | means options exercisable into a Share at the exercise price of A\$0.45 and expiring on 28 September 2010 and containing requisite terms required by Listing Rules. |
| "Share" | means a fully paid ordinary share in the capital of the Company. |
| "Shareholder" | means a shareholder of the Company. |
| "Tranche 1" | means the first stage of the A\$75 million to A\$90 million Share offering conducted by the Company. |
| "Tranche 2" | means the second stage of the A\$75 million to A\$90 million Share offering conducted by the Company. |

APPOINTMENT OF PROXY

I/We

of

being a member/members of AIM Resources Limited hereby appoint

| | | | | |
|--|--|-----------|--|---|
| | The Chairman of the meeting (mark with an "X") | OR | | Write the name of the person you are appointing if this person is someone other than the Chairman of the meeting. |
|--|--|-----------|--|---|

Or failing the person named attending the meeting, or if no person is named, the Chairman of the meeting as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, as the proxy sees fit) at the Extraordinary General Meeting of the Company to be held on 8 August 2007 at 11.00am (EST) and at any adjournment of that meeting.

IMPORTANT:

| | |
|--|---|
| | If the Chairman of the Meeting is to be your proxy and you have not directed your proxy how to vote on each item, please place a mark in this box. By marking this box, you acknowledge that the Chairman of the Meeting may exercise your proxy even if he has an interest in the outcome of these items and that votes cast by him, other than as a proxy holder, would be disregarded because of that interest. If you do not mark this box, and you have not directed your proxy how to vote, the Chairman of the Meeting will not cast your votes on these items and your votes will not be counted in computing the required majority if a poll is called on these items. The Chairman intends to vote undirected proxies in favour of each item. |
|--|---|

Voting directions to your proxy – please mark an "X" to indicate your directions

| Resolution | For | Against | Abstain |
|---|--------------------------|--------------------------|--------------------------|
| 1. Ratification of Previous Issue of Shares | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Approval for the Issue of Shares | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Grant of Performance Rights to Victor Bradley and William Cash | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Signed this day of 2007.

| | | |
|-----------------------------|------------------|----------------------------|
| Individual Securityholder 1 | Securityholder 2 | Securityholder 3 |
| | | |
| Individual/Sole Director | Director | Director/Company Secretary |

This form must be signed by the securityholder. If a joint holding, either securityholder may sign. If signed by the securityholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the securityholder's constitution and the *Corporations Act 2001* (Cth).

INSTRUCTIONS FOR COMPLETION OF PROXY FORM

1. A member entitled to attend and vote is entitled to appoint not more than two proxies.
2. A member who is entitled to cast two or more votes may appoint two proxies and may specify the proportion or number of votes each proxy is appointed to exercise. If the member appoints two proxies and the appointment does not specify the proportion or number of the member's votes each proxy may exercise, each proxy may exercise half of the votes..
3. The person appointed as the member's proxy may be an individual or a body corporate.
4. A body corporate may appoint an individual as a representative to exercise all or any of the powers the body corporate may exercise at the Extraordinary General Meeting.
5. Appointment of a proxy by a member who is a corporation must be given in accordance with the *Corporations Act 2001* (Cth) or signed on its behalf by an authorised attorney.
6. If this proxy is executed under a Power of Attorney, the instrument appointing the attorney must accompany the form of proxy.
7. Any instrument of proxy in which the name of the appointee is not filled in shall be deemed to be given in favour of the Chairman of the Meeting.
8. A proxy need not be a member of the Company.
9. To be effective, the proxy form must be received by the Company's share registry, Security Transfer Registrars Pty Limited, 770 Canning Highway, Applecross , Western Australia, 6153 or received by facsimile on (08) 9315 2233 not less than 48 hours before the time for holding the meeting.
10. In accordance with Regulations 7.11.37 and 7.11.38 of the *Corporations Regulations 2001*, the Board has determined that a person's entitlement to vote at the General Meeting will be the entitlements of that person set out in register of shareholders at 7.00pm (EST) on 6 August 2007. Accordingly, transactions registered after that time will be disregarded in determining shareholders' entitlement to attend and vote at the General Meeting.