


**ASX**

AUSTRALIAN SECURITIES EXCHANGE

**ASX Circular**
**Date:** 25 November, 2008

**Key topics**

1. Aim Resources Limited
2. ASX Code: AIM
3. Reorganisation of Capital
4. Consolidation

**Reading List**

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 Share Registries  
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**AIM RESOURCES LIMITED - REORGANISATION OF CAPITAL**

Participating Organisations are advised that the reorganisation of capital of AIM Resources Limited (the "Company") will become effective on Monday, 1 December 2008.

The reorganisation is by way of consolidating every ten ordinary fully paid shares in the capital of the Company into one fully paid ordinary share.

Options will be similarly reconstructed with an exercise price of \$1.00.

Fractions will be rounded up.

The following timetable will apply.

|                  |  |
|------------------|--|
| 24 November 2008 | Shareholder approval.  |
| 1 December 2008  | Trading commences in the reorganised securities on a deferred settlement basis.<br><br>ASX Code :AIMDA – ordinary shares AIMDB - options |
| 5 December 2008  | Last day for the Company to register transfers on a pre-reorganisation basis.  |
| 8 December 2008  | First day for the Company to register securities on a post reorganisation basis.   |
| 12 December 2008 | Despatch date. Deferred settlement trading ends<br><br>ASX Code: AIM –ordinary shares AIMO – options                                     |
| 15 December 2008 | Normal T+3 trading commences   |
| 18 December 2008 | Settlement of trades conducted on a T+3 basis and first settlement of on-market trades conducted on a deferred settlement basis.         |