

AIM RESOURCES



ASX Announcement

2 JULY 2008

**“African Focused
Resource Company”**

AIM RESOURCES LIMITED

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**AIM Resources Limited is
listed on the ASX with the
symbol “AIM” and on the
Alternative Investment
Market with the symbol
“AIMR”**

AIM AND NORTH SOUND AGREE TO END LITIGATION

AIM Resources Limited (“AIM Resources” “the Company”) today announced that it has resolved the litigation which North Sound Legacy International Ltd (“North Sound”) commenced late last year in the Federal Court of Australia against AIM Resources, seeking access to certain books and records of AIM Resources.

Recently, AIM Resources has announced a number of significant management changes and has also achieved a major milestone in the development of the Perkoa Zinc Project in Burkina Faso, through the commencement of the underground decline. As noted in AIM Resources’ announcement to the ASX on 21 May 2008, this marks a key transition as the project develops into a mine.

In recognition that the interest of AIM Resources and its shareholders are best served by allowing the Company to focus on continuing to meet its goals, North Sound and AIM Resources have agreed to terminate the litigation with immediate effect.

For further information please contact

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