



30 November 2011

APPEAL AGAINST BLACKTHORN RESOURCES UNSUCCESSFUL

Blackthorn Resources Limited (ASX:BTR) (“the Company” or “Blackthorn Resources”) wishes to advise that the Court of Appeal of New South Wales has today dismissed the appeal filed by DHJPM Pty Limited (“DHJPM”) against the Company and awarded costs to Blackthorn Resources.

The appeal relates to a claim filed by DHJPM against the Company in September 2008 alleging the Company’s former managing director and DHJPM concluded negotiations around early 2006 on the terms and conditions of an agreement to be entered into for the utilisation by the Company of serviced offices situated in Sydney.

In June 2010, the Blackthorn Resources obtained a verdict and judgment in its favour against proceedings taken in the District Court of New South Wales by DHJPM. DHJPM subsequently appealed this decision.

Should you require further information please contact:

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