



**ASX
Announcement**

June 21, 2007

**“African Focused
Resource Company”**

AIM RESOURCES LIMITED
A.C.N. 009 193 980
Level 5 Angel Place
123 Pitt Street
Sydney NSW 2000
t 61 2 9222 9444
f 61 2 9222 9477

Website
www.aimresources.com.au

Email
info@aimresources.com.au

AIM Resources Limited is listed on the ASX with the symbol “AIM” and on the Alternative Investment Market with the symbol “AIMR”

**AIM RESOURCES ANNOUNCES A
A\$75,020,000 FINANCING**

AIM Resources Ltd. (“AIM”) (AIM-ASX; AIMR-AIM London) is pleased to advise that it has priced and allocated an offering of 75,067,000 units (the “Units”) and 166,933,000 escrow receipts (the “Escrow Receipts”) each at A\$0.31 for gross proceeds of A\$75,020,000 (the “Offering”). Each Unit is comprised of one ordinary share (an “Ordinary Share”) and one half of an ordinary share purchase warrant (each whole warrant, a “Warrant”). Each Warrant will entitle the holder thereof to acquire one ordinary share for an exercise price of A\$0.45 for a period of 36 months expiring 28 September 2010. Each Escrow Receipt will be exercisable for no additional consideration into a Unit upon satisfaction of the specified Escrow Release Conditions (which includes obtaining approval of shareholders in accordance with ASX Listing Rules and meeting other regulatory requirements).

Westwind Partners Inc. acted as lead agent for a syndicate including Cormark Securities Inc. (the “Agents”). The Agents have been granted an option to sell an additional A\$15,000,000 of Escrow Receipts at the Offering Price, exercisable at any time prior to 30 days after closing of the Offering.

The net proceeds of the private placement will be used for funding the ongoing exploration and development of the Perkoa Zinc Mine as well as other exploration purposes and general corporate purposes. The Offering is scheduled to close on or about July 5th, 2007.

For further information please contact
Marc Flory, Managing Director;
Denise Lindfield, Company Secretary
Ph: +61 2 9222 9444
Fax: +61 2 9222 9477
or
Vic Bradley, Chairman
Ph: +1 416 363 8238
Fax: + 1 416 363 7238

AIM is focused on the acquisition and responsible development of major mining ventures in Africa. AIM is exploring and/or developing the Perkoa Zinc Project in Burkina Faso, the Mumbwa Copper-Gold Project in Zambia and the Mokopane Nickel-Platinum Project in South Africa while evaluating other projects.

This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the securities in any State in which such offer, solicitation or sale would be unlawful. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements.

*For reference the ‘AIM’ Nomad is:
Seymour Pierce
Contact: Jonathan Wright & Nicola Marrin
Ph: +44 20 7107 8000*